

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement

Katie D. Junk

Sweeney & Michel LLC

Financial Planning & Investment Management

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Firm Contact:
Renee Michel
Chief Compliance Officer

This brochure supplement provides information about Katie Junk that supplements our brochure. You should have received a copy of that brochure. Please contact Renee Michel if you did not receive Sweeney & Michel, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Katie Junk is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD# 6942651.

Item 2: Educational Background & Business Experience

Katie D. Junk

Year of Birth: 1985

Educational Background:

- 2008: California State University, Chico; Bachelor of Science in Agricultural Business

Business Background:

- 04/2018 – Present Sweeney & Michel, LLC; Financial Advisor & Paraplanner
- 09/2012 – 02/2018 Sierra Central Credit Union; Loan Officer
- 06/2009 – 07/2012 SENB; Teller

Exams, Licenses & Other Professional Designations:

- 07/2020: Series 65 Exam
- 01/2018: Insurance Licensed

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Katie Junk.

Item 4: Other Business Activities

Katie Junk is a licensed insurance agent/broker. She may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. Katie Junk addresses this potential conflict of interest by fully disclosing her relationship with the applicable insurance provider, and informing clients that they are under no obligation to purchase an insurance product through her. No commission compensation that Katie Junk earns from insurance product sales is shared with Sweeney & Michel, LLC.

Item 5: Additional Compensation

Katie Junk does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Renee Michel, Chief Compliance Officer of Sweeney & Michel, LLC, supervises and monitors Katie Junk's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Ms. Michel at (530) 487-1777 if you have any questions about Katie Junk's brochure supplement.