# **Renee Ann Michel**



# Financial Planning & Investment Management

196 Cohasset Road Suite 100 Chico, CA 95926 <u>www.sweeneymichel.com</u>

> Firm Contact: Joe Sweeney Managing Member

This brochure supplement provides information about Renee Michel that supplements our brochure. You should have received a copy of that brochure. Please contact Brian Sweeney if you did not receive Sweeney & Michel's brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Michel is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD#4713493.

# Item 2: Educational Background & Business Experience

Renee Ann Michel

Year of Birth: 1978

#### **Educational Background:**

- 2011: California State University, Chico; Masters in Business Administration
- 2008: University of Maryland University College; Bachelor of Science in Business Administration
- 2002: Frederick Community College; Associate of Arts in General Studies

#### **Business Background:**

- 03/2016 Present Sweeney & Michel, LLC; Managing Member & Chief Compliance Officer
- 10/2011 12/2018 Cetera Advisor Networks, LLC; Investment Adviser Representative
- 12/2003 12/2018 Cetera Advisor Networks, LLC; Registered Representative

#### Exams, Licenses & Other Professional Designations:

- 10/2011: Series 65
- 08/2005: Series 7
- 01/2004: Series 63
- 12/2003: Series 6

# **Item 3: Disciplinary Information**

There are no legal or disciplinary events material to the evaluation of Renee Michel.

## **Item 4: Other Business Activities**

Renee Michel does not have any outside business activities to report.

**Item 5: Additional Compensation** 

Renee Michel does not receive any other economic benefit for providing advisory services in addition to advisory fees.

## **Item 6: Supervision**

As a Managing Member of Sweeney & Michel, LLC, Joe Sweeney supervises and monitors Renee Michel's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Sweeney at (530) 487-1777 if you have any questions about Renee Michel's brochure supplement.